



For the Retirement of a Lifetime.

Purchase and Lease/Rental Plans

Choose from three options for the plan that best fits you.

Our plans are designed to help you select the option to fit your budget and investment goals while considering how you might handle the need for long term care in the future. All our purchase plans feature our variable dining and housekeeping plan and a limitation on how much we can increase service fees. Our lease/rental plan offers select apartments for lease providing all the benefits of our campus, dining and housekeeping services, and healthcare without having to commit to an Entrance Fee.

Life Plan – Maximum security guaranteed, now and for the future.

This Type-A (as defined by the Arizona Department of Insurance) plan offers the highest level of financial security by combining all the benefits of the Freedom Plaza lifestyle with the assurance that, if you need Assisted Living, Memory Support, or Skilled Nursing, it will be available to you at an over 65% discount. Our Life Care Guarantee promises that you will never be asked to leave because of unintentional financial misfortune.

Lifetime Refund Plan – Pay only for what you need, with two refund options.

Our Lifetime Refund Plan, with your choice of either 50% or 90%, enjoys all the benefits of the Freedom Plaza Lifestyle with our highest refund level. Upon release of your apartment, your estate will receive the refund (less a refurbishing fee), when it is resold or 18 months, whichever is earliest. You will have priority admission to all Health Care settings on campus and only pay for your care if and when you need it. This Plan is well suited for those with Long Term Care insurance.

Lease/Rental Plan – Easy, affordable, and includes full community access.

Our Lease/Rental Plan provides access to all amenity areas, programming, community services, and includes a meal and housekeeping package. Requiring no Entrance Fee, our Lease/Rental Plan offers the Freedom Plaza Lifestyle in a very flexible and affordable way.

Please refer to our Residency Agreements for complete details on benefits, terms, and exclusions.



	LIFE PLAN	LIFETIME REFUND	LEASE/RENTAL
Entrance Fee Refund Period	Four Years; Pro-rated	Lifetime; Not Pro-rated (on 90%)*	N/A
Entrance Fee Refund Timing	120 days after exiting upon death or move-out.	30 days after resale of apt. or 18 months, whichever is soonest, after exiting for death or move-out.	N/A
Long Term Care Benefits	Priority admission to our healthcare settings, averaging 65% discount off "market" rates.	Priority admission to our healthcare settings. No discount, but you only pay if you need Long Term Care services.	Priority admission to our healthcare settings. No discount, but you only pay if you need Long Term Care services.
"Home For Life" Guarantee (no eviction)	Yes	N/A	N/A
Apt. Refurbishment Fee Upon Move-Out	N/A	Yes*	N/A
90-Day "No Buyer's Remorse" Full Refund	Yes	Yes	N/A
Combine with Long Term Care Insurance**	Yes, usually resulting in zero out-of-pocket cost to you.	Yes, you can use your coverage at Freedom Plaza or anywhere else you choose.	Yes, you can use your coverage at Freedom Plaza or anywhere else you choose.
Apt. Remodel Available***	Yes	Yes	N/A
Variable Dining & Housekeeping Services	Yes. Can be changed monthly.	Yes. Can be changed monthly.	The lease includes 21 meals and bi-weekly housekeeping.
Out of Area Relocation	Life Plan benefits (discounted LTC rates and Home For Life) are only available at Freedom Plaza.	If circumstances require a move off campus, your refund will aid in your future relocation and Long Term Care costs.	This option offers the most flexibility for out of area relocation.

^{*} See Lifetime Refund Residency Agreement for specifics.

See Residency Agreements for terms, conditions, and exclusions.

^{**} Ask your Sales Counselor for more information.

^{***} Unless residence is move-in ready or has been recently remodeled.